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## FLEXIBLE, LOW DURATION SOLUTION TO NAVIGATE EUROPEAN FIXED INCOME MARKETS

Recommended  
minimum investment  
horizon:

**2** YEARS



SFDR Fund Classification\*\*:

Article **8**

**Carmignac Sécurité** is a fixed income UCITS fund invested in bonds and other debt securities denominated in Euro. Its active, flexible and low duration approach enables the Fund to implement conviction-driven strategies mainly on European markets with no bias to any benchmark. In addition, the Fund seeks long-term growth through a socially responsible investment approach. It aims to outperform its reference indicator<sup>(1)</sup> over a recommended investment period of two years.

### KEY POINTS



**Low duration Euro Fixed Income Fund** with limited exposure to credit risk with a minimum average rating of investment grade.



**Conviction-driven, non-benchmarked philosophy:** portfolio construction is a result of Fund manager views and market analysis with no bias to any benchmark.



**Flexible and active approach:** active management of modified duration (**from -3 to +4**) is implemented to exploit opportunities across markets.



**A disciplined risk management** integrated into the investment process, including both financial and extra-financial criteria.

### OUR MACRO THEMES ARE TRANSLATED INTO INVESTMENT STRATEGIES

#### TOP-DOWN FRAMEWORK

Establishing macro scenario and identifying key themes

*Continuous interactions of equity, fixed income and cross asset experts*

#### BOTTOM-UP STRATEGIES

Identifying individual strategies and names

*Rigorous research carried out by sector-specific analysts*

#### PORTFOLIO CONSTRUCTION

Selecting performance drivers and optimising risk levels

*Portfolio manager flexibly manages duration and monitors positions*

COMBINE ALL EXPERTISE

