

CARMIGNAC PORTFOLIO GRANDE EUROPE F EUR YDIS

LUXEMBOURG SICAV SUB-FUND



Recommended
minimum investment
horizon:



LU2139905785

Weekly factsheet - 02/05/2025

INVESTMENT OBJECTIVE

Equity fund focused on stock-picking across European markets. The investment process is based on fundamental bottom-up analysis. Stock selection focuses on identifying and valuing the stocks of companies with attractive long-term growth prospects, as demonstrated by their high, sustainable profitability, ideally combined with internal or external reinvestment. Investments are then made in the names with appealing asymmetric risk/return profiles. The fund aims to outperform its reference indicator over 5 years and to generate capital growth, while implementing a socially responsible investment approach formalised by a sustainable investment objective.

PERFORMANCE (%) (Net of fees)

| | Fund | Reference Indicator |
|-----------------------|-------|---------------------|
| Week | 4.74 | 3.15 |
| Month | 3.11 | 0.36 |
| Beginning of the year | -0.44 | 6.87 |
| 5 Years | 58.90 | 78.59 |

ANNUAL PERFORMANCE (%) (Net of fees)

| | 2024 | 2023 | 2022 | 2021 | 2020 |
|---------------------|-------|-------|--------|-------|-------|
| F EUR Ydis | 12.00 | 15.49 | -20.57 | 22.52 | 49.17 |
| Reference Indicator | 8.78 | 15.81 | -10.64 | 24.91 | — |

Past performance is not necessarily indicative of future performance. Performances are net of fees (excluding possible entrance fees charged by the distributor).

ASSET ALLOCATION

| | |
|---|-------|
| Equities | 97.5% |
| Developed Countries | 97.5% |
| Germany | 23.1% |
| Denmark | 12.7% |
| Spain | 1.1% |
| France | 20.3% |
| Ireland | 4.3% |
| Italy | 5.7% |
| Netherlands | 11.0% |
| United Kingdom | 2.7% |
| Sweden | 4.6% |
| Switzerland | 12.0% |
| Cash, Cash Equivalents and Derivatives Operations | 2.5% |

NET CURRENCY EXPOSURE OF THE FUND

| | |
|---------------|-------|
| EUR | 52.1% |
| CHF | 12.0% |
| US Dollar | 2.4% |
| GBP | 16.1% |
| Latin America | 0.0% |
| Others | 17.4% |

SECTOR BREAKDOWN

| | |
|------------------------|-------|
| Healthcare | 32.2% |
| Industrials | 20.6% |
| Information Technology | 17.7% |
| Consumer Staples | 10.0% |
| Consumer Discretionary | 8.1% |
| Financials | 7.3% |
| Materials | 4.1% |

CAPITALISATION BREAKDOWN

| | |
|-------------------------|-------|
| Large (>10000 MEUR) | 88.6% |
| Mid (2000 - 10000 MEUR) | 11.4% |



M. Denham

KEY FIGURES

| | |
|--------------------------|-------|
| Equity Investment Rate | 97.5% |
| Net Equity Exposure | 97.5% |
| Number of Equity Issuers | 44 |
| Active Share | 80.6% |

PROFILE

FUND

SFDR Fund Classification: Article 9
Domicile: Luxembourg
Fund Type: UCITS
Legal Form: SICAV
SICAV Name: Carmignac Portfolio
Fiscal Year End: 31/12
Subscription/Redemption: Daily
Order Placement Cut-Off Time: Before 18:00 (CET/CEST)
Fund Inception Date: 30/06/1999

SHARE

Dividend Policy: Distribution
Date of 1st NAV: 20/03/2020
Base Currency: EUR

FUND MANAGER(S)

Mark Denham since 17/11/2016

REFERENCE INDICATOR

MSCI Europe NR index.

MARKETING COMMUNICATION

Please refer to the KID/prospectus of the fund before making any final investment decisions. For more information please visit www.carmignac.ch

CARMIGNAC PORTFOLIO GRANDE EUROPE F EUR YDIS**TOP TEN**

| Name | Country | Sector | % |
|--------------------------|----------------|------------------------|--------------|
| SAP SE | Germany | Information Technology | 5.6% |
| NOVO NORDISK A/S | Denmark | Healthcare | 5.2% |
| ASML HOLDING NV | Netherlands | Information Technology | 4.7% |
| L'OREAL SA | France | Consumer Staples | 4.4% |
| SCHNEIDER ELECTRIC SE | France | Industrials | 3.6% |
| HERMES INTERNATIONAL SCA | France | Consumer Discretionary | 3.3% |
| DEMANT A/S | Denmark | Healthcare | 3.2% |
| ASSA ABLOY AB | Sweden | Industrials | 3.1% |
| ALCON AG | Switzerland | Healthcare | 2.7% |
| UNILEVER PLC | United Kingdom | Consumer Staples | 2.7% |
| Total | | | 38.7% |

EQUITY DERIVATIVES

| | Short | Long |
|--|-------|------|
| | — | — |

CHARACTERISTICS

| Share Class | Date of 1st NAV | Bloomberg | ISIN | Management Fee | Entry costs ⁽¹⁾ | Exit costs ⁽²⁾ | Management fees and other administrative or operating costs ⁽³⁾ | Transaction costs ⁽⁴⁾ | Performance fees ⁽⁵⁾ | Minimum Initial Subscription ⁽⁶⁾ |
|-------------|-----------------|------------|--------------|----------------|----------------------------|---------------------------|--|----------------------------------|---------------------------------|---|
| F EUR Ydis | 20/03/2020 | CAGEFEY LX | LU2139905785 | Max. 0.85% | — | — | 1.15% | 0.64% | 20% | — |

(1) We do not charge an entry fee. (2) We do not charge an exit fee for this product. (3) of the value of your investment per year. This estimate is based on actual costs over the past year. (4) of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the investments underlying the product. The actual amount varies depending on the quantity we buy and sell. (5) when the share class overperforms the Reference indicator during the performance period. It will be payable also in case the share class has overperformed the reference indicator but had a negative performance. Underperformance is clawed back for 5 years. The actual amount will vary depending on how well your investment performs. The aggregated cost estimation above includes the average over the last 5 years, or since the product creation if it is less than 5 years. (6) Please refer to the prospectus for the minimum subsequent subscription amounts. The prospectus is available on the website: www.carmignac.com.

MAIN RISKS OF THE FUND

EQUITY: The Fund may be affected by stock price variations, the scale of which is dependent on external factors, stock trading volumes or market capitalization.

CURRENCY: Currency risk is linked to exposure to a currency other than the Fund's valuation currency, either through direct investment or the use of forward financial instruments. **DISCRETIONARY MANAGEMENT:** Anticipations of financial market changes made by the Management Company have a direct effect on the Fund's performance, which depends on the stocks selected.

The Fund presents a risk of loss of capital.

IMPORTANT LEGAL INFORMATION

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Investment management company approved by the AMF

Public limited company with share capital of € 13,500,000 - RCS Paris B 349 501 676

CARMIGNAC GESTION Luxembourg, - City Link - 7, rue de la Chapelle - L-1325 Luxembourg - Tel : (+352) 46 70 60 1

Subsidiary of Carmignac Gestion - Investment fund management company approved by the CSSF

Public limited company with share capital of € 23,000,000 - RCS Luxembourg B 67 549

MARKETING COMMUNICATION

Please refer to the KID/prospectus of the fund before making any final investment decisions. For more information please visit www.carmignac.ch