# Carmignac Portfolio Flexible Bond in 3 minutes

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(Re)discover Carmignac Portfolio Flexible Bond, our bond asset allocation solution able to adapt to ever-changing market conditions, by hearing from Portfolio Managers Guillaume Rigeade and Eliezer Ben Zimra:

> Thanks to the fundamentally flexible combination of these performance drivers, we have been able to create value over the years

**- Eliezer Ben Zimra**

## Want to know more about Carmignac Portfolio Flexible Bond?

### The Fund at a glance

Carmignac Portfolio Flexible Bond is an international bond Fund with hedging against currency risk that seeks to outperform its reference indicator[1] while also generating positive performance over an investment horizon of at least three years. The Fund is fully equipped with the tools required to generate performance in a range of market configurations.

**For whom?**

Investors seeking steady performance and controlled volatility on the bond markets.

**Why?**

This approach has already been tested in environments of rising and falling interest rates: the portfolio managers joined Carmignac over two years ago but have been working together on the same strategy for over eight years.

**How?**

Their fundamentally flexible approach combines a vast investment universe, active management of modified duration, and a rigorous selection of issuers.

Did you know?

Carmignac Portfolio Flexible Bond implements a socially responsible investment approach that has seen it achieve Article 8 classification under the SFDR as well as the French SRI Label in September 2021[2].

Want more information?

Contact us

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## Carmignac Portfolio Flexible Bond A EUR Acc

*ISIN: LU0336084032*

Recommended minimum investment horizon

Lower risk Higher risk

| 1 | 2* | 3 | 4 | 5 | 6 | 7 |
|---|---|---|---|---|---|---|

Main risks of the Fund

**INTEREST RATE:** Interest rate risk results in a decline in the net asset value in the event of changes in interest rates.

**CREDIT:** Credit risk is the risk that the issuer may default.

**CURRENCY:** Currency risk is linked to exposure to a currency other than the Fund's valuation currency, either through direct investment or the use of forward financial instruments.

**EQUITY:** The Fund may be affected by stock price variations, the scale of which is dependent on external factors, stock trading volumes or market capitalization.

The Fund presents a risk of loss of capital.

[1]Reference indicator: ICE BofA Euro Broad Market Index (coupons reinvested).

[2]Regulation (EU) 2019/2088 (SFDR). For more information, visit: https://eur-lex.europa.eu/eli/reg/2019/2088/oj?locale=en. The "SRI label" was created in 2016 by the Ministry of Economy and Finance. It is granted following a strict audit by an independent body (AFNOR or Ernst & Young), and is renewed annually. For more information, visit www.lelabelisr.fr.