FUNDS IN FOCUS

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Carmignac Portfolio Patrimoine Europe receives the 'Towards Sustainability' label

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We are pleased to announce that our Carmignac Portfolio Patrimoine fund has received the 'Towards Sustainability' label.

<u>Carmignac Portfolio Patrimoine Europe</u> is the latest addition to Carmignac's Patrimoine fund range, dedicated to European markets. Launched and managed for just over three years by Mark Denham and Keith Ney, this multiasset fund follows a socially responsible investment approach and deploys a flexible allocation across European bonds and equity markets. It seeks to positively contribute to society and looks to minimize its environmental impact with a reduced carbon footprint.



We are very pleased to once again receive the 'Towards Sustainability' label, recognized across the industry for its thoroughness in analysing the funds and for its vision on what an investor needs to know and understand about portfolio composition

Sandra Crowl, Stewardship Manager at Carmignac

Carmignac Portfolio Patrimoine Europe is the sixth fund in our range to have been granted this label in recognition of its commitment to socially responsible investing.



The French "Socially Responsible Investment (SRI)" label was created in 2016 by the French Ministry of Economy and Finance. It is accredited upon a strict audit run by an independent body (AFNOR or Ernst & Young). For more information, please visit www.lelabelisr.fr/en. The Belgian "Towards Sustainability" label was created in 2019 on the initiative of Febelfin, the Belgian Federation of the Financial Sector, and is accredited by the Central Labelling Agency, an independent body. For more information, please visit www.towardssustainability.be.

Learn more on our approach to responsible investment:

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