

FUND & MARKET ANALYST

Team	Business Intelligence
Reporting Line	Head of Business Intelligence
Department	Client Experience
Location	London
Contract	Permanent role

BACKGROUND

The successful candidate will be joining the Client Experience division of Carmignac, an independent asset management firm that was established in 1989. Our values stand at the core of our identity and lead our daily behaviours: Independence, Team spirit, Courage, and Accountability.

We are partners actively committed to our clients, transparent in our investment decisions and always assuming our responsibilities. With capital entirely owned by its employees, Carmignac is one of the European leaders in asset management and operates from seven different offices.

Today, and always, we are committed to giving the best of ourselves to actively manage our clients' savings over the long term.

THE BUSINESS INTELLIGENCE TEAM AND THE FUND & MARKET ANALYST ROLE

Carmignac is recruiting a **Fund & Market Analyst** within the **Business Intelligence team**, in London.

Today, the team is composed of six people based in three countries (the UK, France and Luxembourg) notably in charge of:

- **Funds & Competitors Analysis:** funds analysis vs competitors to support the marketing and sales process: competitive landscape, key features & differentiating factors, performance analysis, ESG metrics, portfolio allocation, etc.
- **Client Intelligence:** studies on Carmignac's clients and intermediaries to better understand their needs, behaviours & developments.

- **Market & Thematic Research:** monitoring fund flows, market trend evolutions & long-term innovations within the asset management industry.
- **Product Development & Management:** coordinating the launch of new products as well as the modification/repositioning of existing funds within the range.
- **Strategic initiatives and projects:** combine and leverage on client, market and product data to generate business opportunities & risk signals, as well as recommendations to the top management to develop the product range, service offering & client experience, and reinforce Carmignac positioning in our target markets.

Based in London, you will actively contribute to the team's missions, notably by:

- **Supporting the marketing and sales process,** preparing funds analysis and comparing Carmignac funds to their respective competitors, considering risk and return profile, investment strategy, ESG metrics, portfolio allocation, etc.
- **Providing regular insights on the European mutual fund market,** analysing trends, market flows, innovations across the industry and product launches, both for internal and external audience.
- **Providing regular insights on Carmignac's positioning in its core markets,** notably market share and local trends & developments analysis.
- **Preparing presentations for the various internal committees,** supporting the product innovation process and various clients' initiatives.
- **Working closely with other teams,** within the Client Experience division, as well as with local business development teams to support key business initiatives.

PROFILE

- Degree educated with preferably a post-graduate qualification in finance/asset management.
- 3 years+ experience within an asset management firm.
- Strong knowledge of the AM industry, current trends, and key developments.
- Strong analytical skills, organized, attentive to detail, responsive and committed.
- Collaborative, flexible mindset, good inter-personal skills, business oriented and team spirit.
- Naturally curious, dynamic, positive and enthusiast.
- Excellent written & verbal communication skills, including the ability to simplify the complex.
- Experience of project management would be beneficial.
- Bilingual French/English ideally, additional language would be considered a strong plus.
- Microsoft Office skills, especially Excel and PowerPoint.